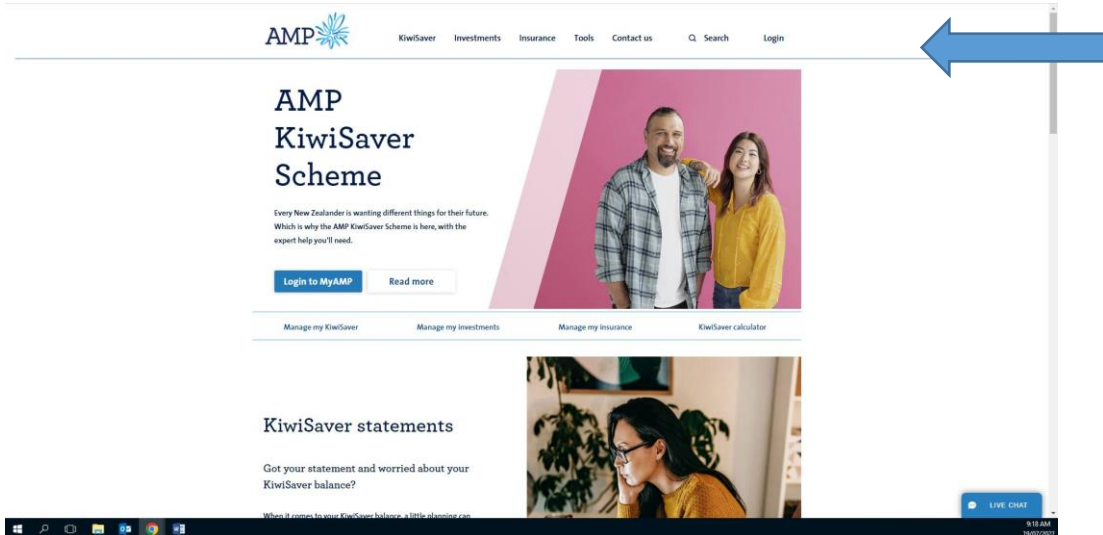


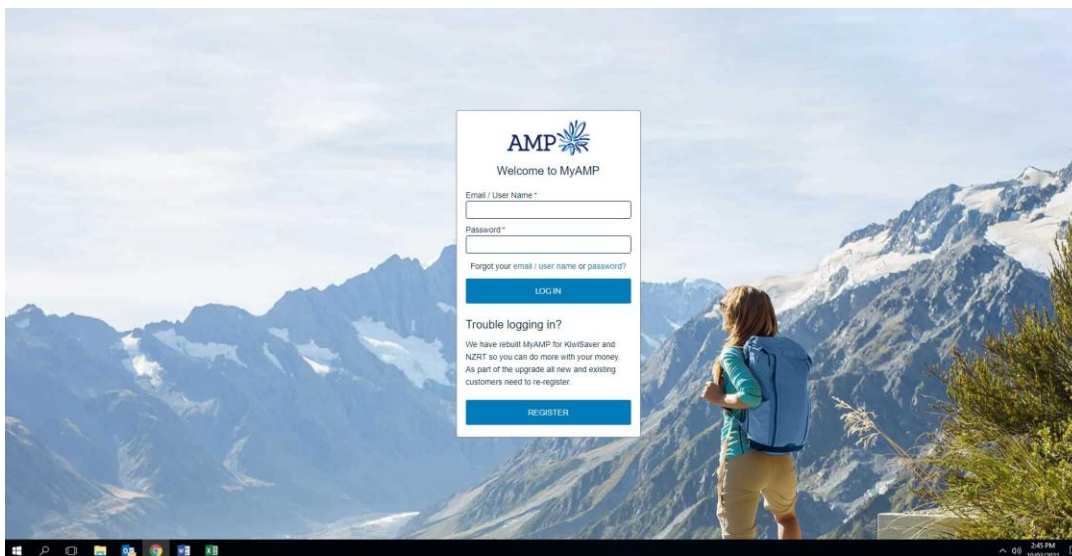
How to change your AMP KiwiSaver or AMP NZRT investment mix on MYAMP

1. Go to the AMP website and click “Login”

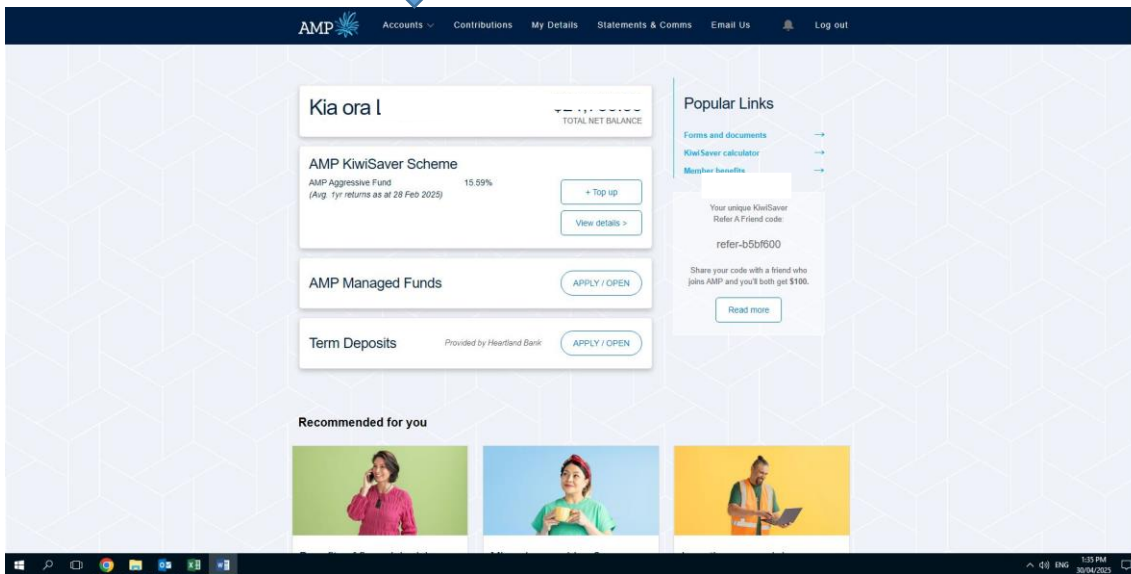


2. If you haven't logged to AMP before: click “Register” then enter your information.

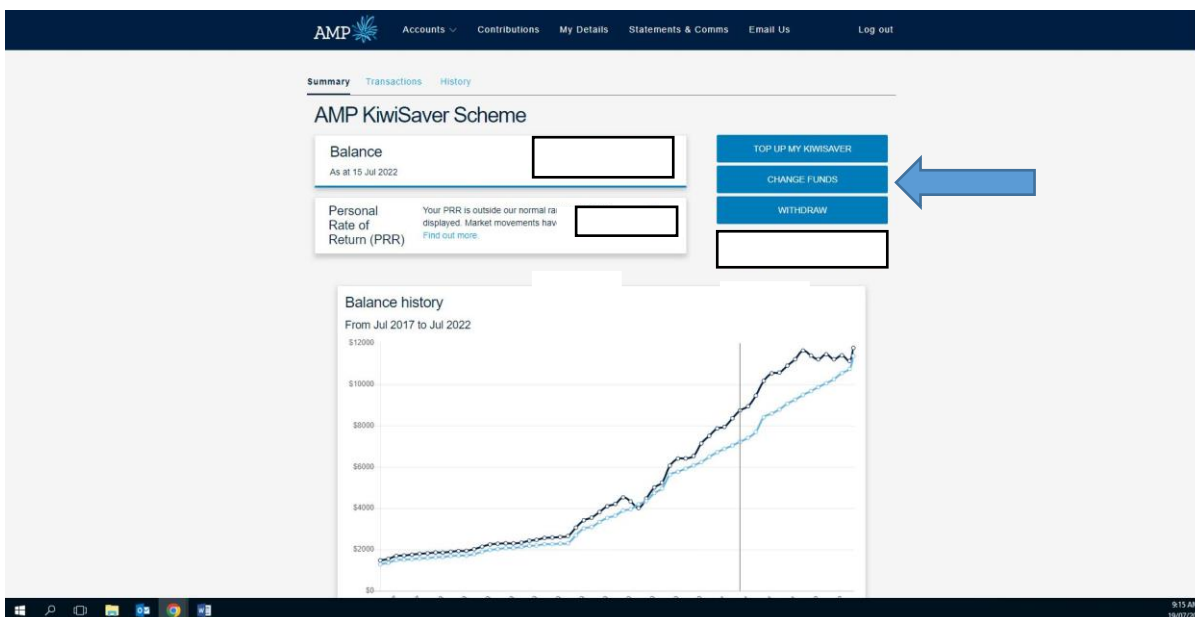
If you have logged into the new site before: Enter your Email and Password



3. Once logged in you will be taken to the AMP Summary Page. This shows you all the policies under your name. To change your investment mix: Click Accounts and select the policy you wish to update. This example will use KiwiSaver.

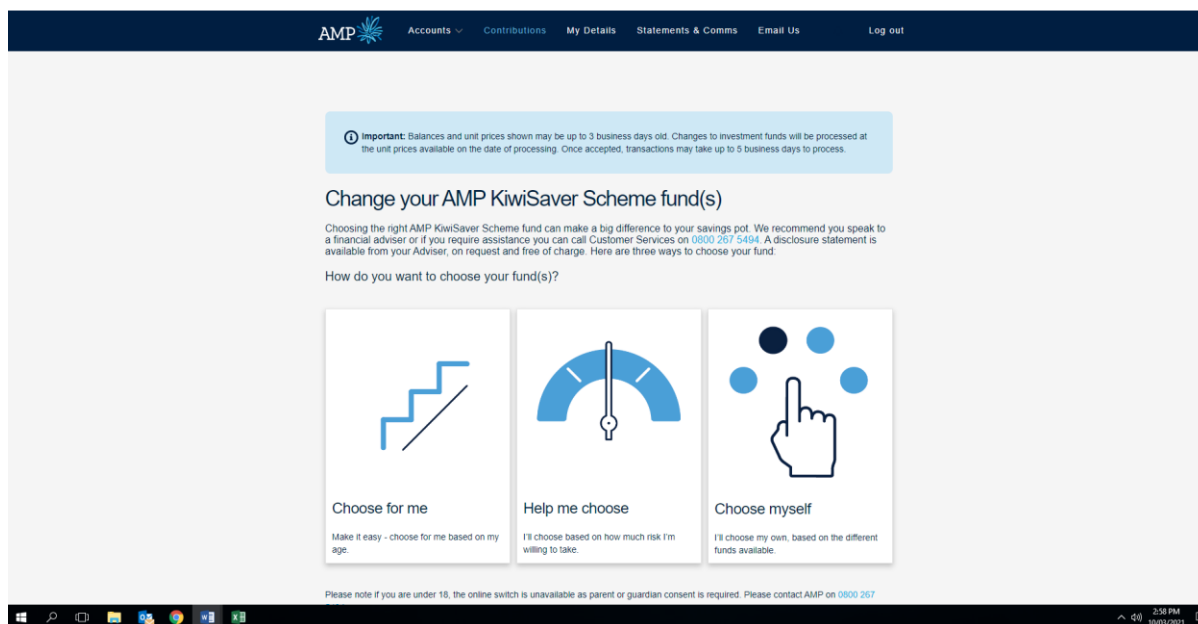


4. This page shows your current investment mix. Under Balance History is a graph showing your investment progress through the years. To change your investment mix click “Change Funds”.



5. On this page you have three options to change your investment mix. Life Steps will choose a fund based on your age. Risk Profiling lets you see who each fund is suitable for and lets you decide which one you want to invest in. My Own Choice lets you create your own investment mix from the funds available. Ask your financial adviser if you have any questions.

If under 18, you won't be able to change your investment mix as parent or legal Guardian consent is required.




Important: Balances and unit prices shown may be up to 3 business days old. Changes to investment funds will be processed at the unit prices available on the date of processing. Once accepted, transactions may take up to 5 business days to process.

Change your AMP KiwiSaver Scheme fund(s)


Choosing the right AMP KiwiSaver Scheme fund can make a big difference to your savings pot. We recommend you speak to a financial adviser or if you require assistance you can call Customer Services on 0800 267 5494. A disclosure statement is available from your Adviser, on request and free of charge. Here are three ways to choose your fund:

How do you want to choose your fund(s)?




Choose for me

Make it easy - choose for me based on my age.



Help me choose

I'll choose based on how much risk I'm willing to take.

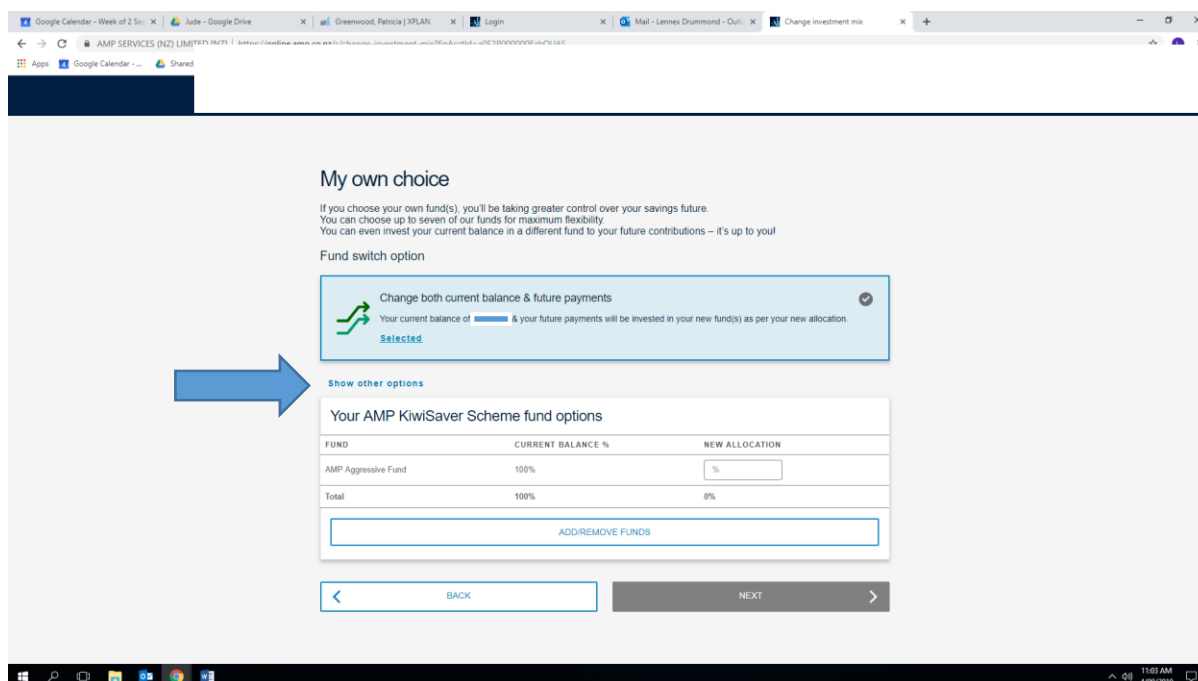


Choose myself

I'll choose my own, based on the different funds available.

Please note if you are under 18, the online switch is unavailable as parent or guardian consent is required. Please contact AMP on 0800 267


6. In all three options you can choose if you want the changes to your investment to go towards your current balance only, your future payments only, or both. To choose: click “Show Other options”



My own choice

If you choose your own fund(s), you'll be taking greater control over your savings future. You can choose up to seven of our funds for maximum flexibility. You can even invest your current balance in a different fund to your future contributions – it's up to you!

Fund switch option



Change both current balance & future payments

Your current balance of 100% & your future payments will be invested in your new fund(s) as per your new allocation.

Selected

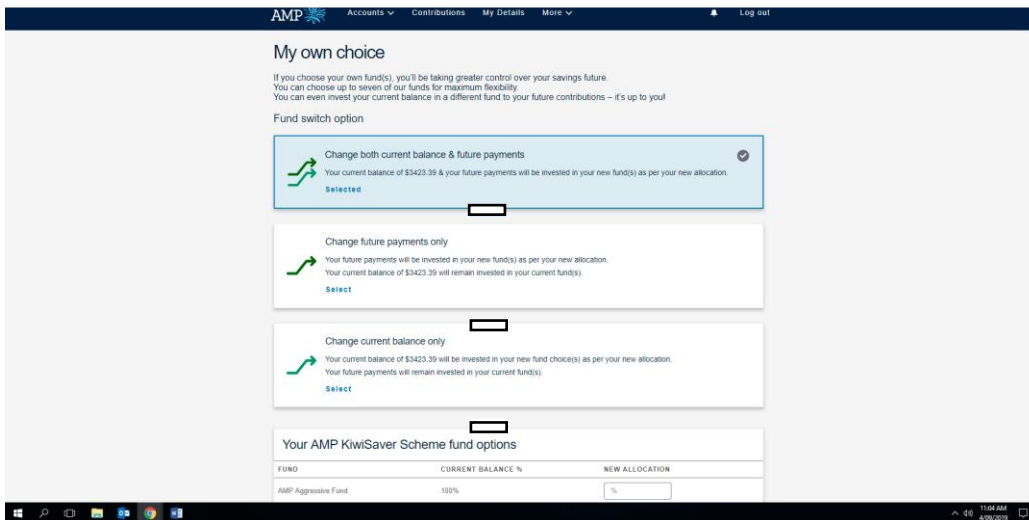
[Show other options](#)

FUND	CURRENT BALANCE %	NEW ALLOCATION
AMP Aggressive Fund	100%	<input type="text" value=""/>
Total	100%	0%

[ADD/REMOVE FUNDS](#)

[BACK](#) [NEXT](#)

7. Select if you want your new investment mix to before your current balance, your future payments, or both. Please note, if you wish to change the current and future funds to two different investment mix's, you need to change them in two separate steps.



My own choice

If you choose your own fund(s), you'll be taking greater control over your savings future. You can choose up to seven of our funds for maximum flexibility. You can even invest your current balance in a different fund to your future contributions – it's up to you!

Fund switch option

Change both current balance & future payments (Selected)

Your current balance of \$3423.39 & your future payments will be invested in your new fund(s) as per your new allocation.

Change future payments only

Your future payments will be invested in your new fund(s) as per your new allocation. Your current balance of \$3423.39 will remain invested in your current fund(s).

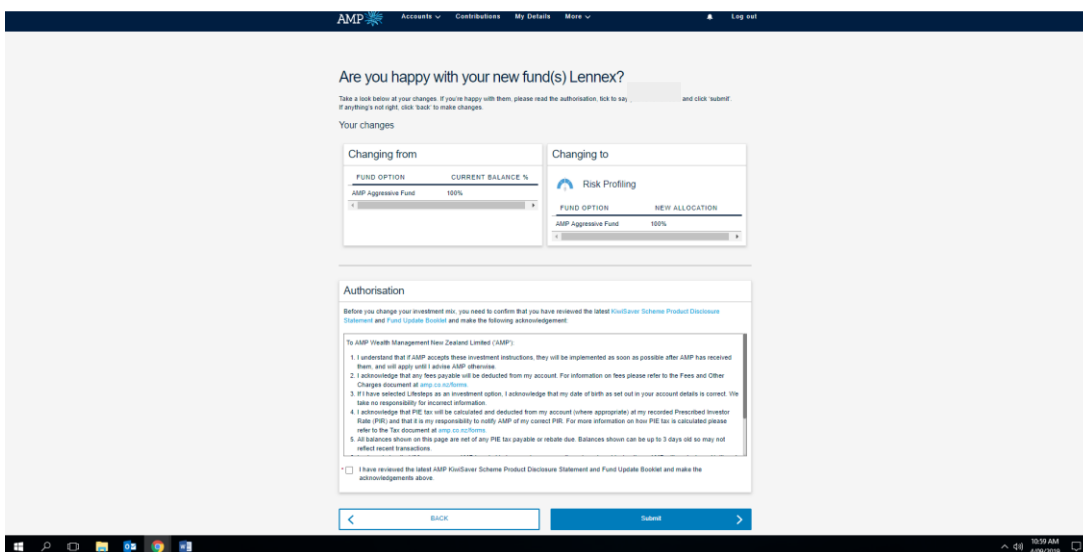
Change current balance only

Your current balance of \$3423.39 will be invested in your new fund choice(s) as per your new allocation. Your future payments will remain invested in your current fund(s).

Your AMP KiwiSaver Scheme fund options

FUND	CURRENT BALANCE %	NEW ALLOCATION
AMP Aggressive Fund	100%	%

8. Check that all the changes are exactly how you want them.
 After reading the terms and conditions, click “submit” and the changed will be actioned



Are you happy with your new fund(s) Lennex?

Take a look below at your changes. If you're happy with them, please read the authorisation, tick to say 'I agree' and click 'submit'. If anything's not right, click 'back' to make changes.

Your changes

Changing from

FUND OPTION	CURRENT BALANCE %
AMP Aggressive Fund	100%

Changing to

FUND OPTION	NEW ALLOCATION
AMP Aggressive Fund	100%

Authorisation

Before you change your investment etc, you need to confirm that you have reviewed the latest [KiwiSaver Scheme Product Disclosure Statement](#) and [Fund Update Booklet](#) and make the following acknowledgements:

- I understand that if AMP accepts these investment instructions, they will be implemented as soon as possible after AMP has received them, and will apply until I advise AMP otherwise.
- I acknowledge that any fees payable will be deducted from my account. For information on fees please refer to the Fees and Other Charges document at [amp.co.nz/home](#).
- If I have selected Lennex as an investment option, I acknowledge that my date of birth as set out in your account details is correct. We take no responsibility for incorrect information.
- I acknowledge that PRE tax will be calculated and deducted from my account (where appropriate) at my recorded Prescribed Investor Rate (PIR) and that it is my responsibility to notify AMP of my correct PIR. For more information on how PRE tax is calculated please refer to the Tax document at [amp.co.nz/home](#).
- All balances shown on this page are net of any PRE tax payable or rebate due. Balances shown can be up to 3 days old so may not reflect recent transactions.

☐ I have reviewed the latest AMP KiwiSaver Scheme Product Disclosure Statement and Fund Update Booklet and make the acknowledgements above.

[BACK](#) [SUBMIT](#)

Ph. 04 499 6500 Email: jude@stratusnz.nz

DISCLAIMER: Please note that these instructions do not constitute as advice. Please contact your adviser if you have any questions or concerns.

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